

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

28-August-2025

Index	28-08-2025	21-08-2025	Point Change	%Change
DSEX	5517.95	5374.96	142.98	2.66%
DSES	1207.20	1180.34	26.87	2.28%
DSE30	2156.99	2089.44	67.55	3.23%

Index	28-08-2025	21-08-2025	Point Change	% Change
CSE50	1164.03	1154.64	9.39	0.81%
CSE30	13482.19	13382.84	99.35	0.74%
CSI	968.2	959.33	8.87	0.92%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
298772	375979113	11323	7183560

Issues Advanced	Issues declined	Issues Unchanged
281	86	31

DSMEX Index	Value	Point Change	% Change
28-08-2025	913.30	9.73	1.08%

Issues Advanced	Issues declined	Issues Unchanged
6	10	3

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	520.1	78.41	6.05	70,837.49
Cement	455.9	30.5	13.72	10,979.48
Ceramics Sector	101	1.84	59.33	1,794.51
Corporate Bond	0	0	0	2,383.94
Debenture	0	0	0	9.84

Engineering	2,149.20	89.95	37.5	28,698.96
Financial Institutions	171.7	14.47	21.64	10,332.88
Food & Allied	6,286.30	116.64	29.6	27,681.87
Fuel & Power	4,713.30	271.38	13.99	31,339.02
Insurance	1,733.20	115.67	16.3	13,043.31
IT Sector	294.3	14.07	23.18	2,541.76
Jute	231.9	6.97	33.26	316.73
Miscellaneous	3,230.50	108.02	23.81	22,819.32
Mutual Funds	3,014.90	282.85	15.32	3,632.31
Paper & Printing	549.9	19.59	25.52	2,389.38
Pharmaceuticals & Ch	11,863.90	553.87	25.66	60,273.18
Services & Real Estate	194.8	13	10.3	1,854.40
Tannery Industries	1,293.60	49.25	38.89	2,691.33
Telecommunication	474.9	32.98	16.33	57,324.66
Textile	1,820.60	71.29	26.72	12,059.83
Travel & Leisure	55.6	4.53	29.13	3,910.56
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
ISNLTD	105.7	9.99%
HRTEX	31.3	9.82%
EPGL	22.5	9.76%
BESTHLDNG	18.2	9.64%
1STPRIMFMF	21.7	9.60%
INTECH	28.2	9.30%
RENATA	516.1	8.74%
WATACHEM	159.2	8.74%
TILIL	83.2	7.91%
CAPITECGBF	7.3	7.35%

Top Losers

TRADING CODE	Close Price	% CHANGE
FASFIN	1.6	-5.88%
FAREASTFIN	2	-4.76%
REPUBLIC	34.1	-4.21%
CONTININS	27.9	-3.79%
CENTRALINS	45.7	-3.79%
PRIMEFIN	2.8	-3.45%

SAMATALETH	107.7	-3.41%
BPML	37.4	-3.36%
MEGHNAPET	26.1	-3.33%
PARAMOUNT	46.9	-3.10%

Top Value

TRADING CODE	LTP	Value
RENATA	516.1	226.51
CITYBANK	25.3	221.11
SONALIPAPR	280.7	210.86
BRACBANK	71.4	191.42
QUASEMIND	45.8	182.56
ORIONINFU	519.7	180.06

Top Volume

TRADING CODE	LTP	Volume
CITYBANK	25.3	8,776,880
DOMINAGE	17.4	8,642,026
BESTHLDNG	18.2	7,455,704
EPGL	22.5	6,694,478
ACMEPL	16.8	6,145,495
SOUTHEASTB	9.1	5,822,758

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	121.7500	121.8600
EURO (EUR)	141.6805	141.6805
Pound sterling (GBP)	164.3260	164.4866
Australian Dollar (AUD)	79.1862	79.3065
Japanese Yen (JPY)	0.8258	0.8268
Canadian Dollar (CAD)	88.2758	88.3748
Swedish Krona (SEK)	12.7615	12.7906
Singapore Dollar (SGD)	94.6513	94.7737
Chinese Yuan (CNH)	17.0189	17.0407

Indian Rupee (INR)	1.3885	1.3905
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Economic Update

Forex Reserve Gross (June 2025)	29799.8	USD in Mn
Call Money Rate (Overnight)	9.98	Average Interest Rate
Inflation Rate (Point to Point)	8.55%	31-Jul-2025
Consumer Price Index	136.83	31-Jul-2025

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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Sylhet Digital Booth :

Galoria Shopping Complex

